

June 27, 2013

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No.C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
**Mumbai — 400 051**

Dear Sirs,

**Sub: Allotment of Equity Shares arising out of the exercise of Options under Employees' Stock Option Scheme — Series 4 and Series 5**  
**Symbol: JMFINANCIL**

Pursuant to the exercise of Stock Options by the eligible employees under the Employees' Stock Option Scheme the Allotment Committee of the Board has at its meeting held today allotted 230,480 equity shares of the face value of Re.1/- (Rupee One Only) each as per the details given below.

<b>Sr. No.</b>	<b>Series</b>	<b>No. of Shares allotted</b>
1	Employee Stock Option Scheme – Series 4	175,645
2	Employee Stock Option Scheme – Series 5	54,835
	<b>Total</b>	<b>230,480</b>

Subsequent to the allotment of equity shares as above, the paid-up equity share capital of the Company is Rs. 75,43,81,689/- representing 75,43,81,689 equity shares of the face value of Re. 1/- each.

Kindly take the same on your record and inform the members of the Exchange accordingly.

Thank you.

Yours faithfully,  
For JM Financial Limited



**P K Choksi**  
Group Head – Compliance, Legal  
& Company Secretary

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Dear Sirs,

Sub: **Allotment of Warrants on a preferential basis**  
Symbol: **JMFINANCIL**

We wish to inform you that the Allotment Committee of the Board, at its meeting held today, has allotted 1,16,46,939 Warrants to the following persons.

Sr. No.	Name of the Allottees	No. of Warrants	Issue price per Warrant / Equity Share (Rs.)	Amount of consideration received (25% of the Issue price) (Rs.)
1	Mr. Hariharan Ramamurthi Aiyar	58,23,470	19.05	2,77,34,276
2	Mrs. Aparna Murthy Aiyar	58,23,469		2,77,34,271
	<b>Total</b>	<b>1,16,46,939</b>		<b>5,54,68,547</b>

The above Warrants entitles the above allottees to apply for and be allotted one equity share for each Warrant held by them on payment of balance 75% of the issue price within 18 months from the date of allotment of Warrants.

As you are aware, the Members of the Company at their Extraordinary General Meeting held on June 14, 2013 had passed the Special Resolution approving the issue of an aggregate of 2,32,93,878 Warrants on preferential basis to certain investors. The allotment of remaining 1,16,46,939 Warrants to Mr. Vikram Shankar Pandit, a Non-resident Indian, would be made upon receipt of approval of Foreign Investment Promotion Board.

Kindly take the same on your record and inform the members of the Exchange accordingly.

Thank you.

Yours faithfully,  
For JM Financial Limited



**P K Cholasi**  
C4 Group Head — Compliance, Legal  
& Company Secretary